

Ad hoc: Cancellation of 1,940,000 treasury shares (approx. 9.65% of the registered share capital) and public share buyback offer for up to 1,780,000 shares (approx. 9.8% of the reduced registered share capital)

Public disclosure of inside information pursuant to Art. 17 MAR

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With the consent of the Supervisory Board, the Management Board of Elmos Semiconductor SE ("Elmos" or the "Company") decided today, by making use of the authorization given by the Annual General Meeting on May 22, 2020, to decrease the registered share capital from EUR 20,103,513.00 by EUR 1,940,000.00 to EUR 18,163,513.00 by way of cancellation of 1,940,000 no-par value bearer shares with a proportionate amount in the share capital of EUR 1.00 per share to cancel treasury shares pursuant to section 71 (1) no. 8 sentence 6 German Stock Corporation Act (Aktiengesetz, AktG) and to submit a public share buyback offer to the shareholders of Elmos to repurchase up to 1,780,000 no-par value bearer shares (ISIN DE0005677108 / WKN 567710). This equals a share of up to 9.8% of the reduced registered share capital of the Company. The offer price per Elmos share offered for repurchase is EUR 36.00. The offer's acceptance period begins on August 12, 2021 and ends on August 25, 2021 at 24:00 hours Central European Summer Time (CEST).

The offer is conditional upon the effectiveness of the capital decrease.

The details of this offer are included in the offer document available on the Company's website at www.elmos.com/english/about-elmos/investor/share under "Stock repurchase program" as of August 12, 2021.

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This announcement contains forward-looking statements based on assumptions and estimates made by the management of Elmos. Although we assume that the expectations contained in these forward-looking statements are realistic, we cannot guarantee that they will prove to be correct. The assumptions may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Factors that could cause such differences include, among others, changes in the economic and business environment, fluctuations in exchange rates and interest rates, the introduction of competing products, lack of acceptance of new products and changes in business strategy. Elmos does not plan to update the forward-looking statements, nor does it assume any obligation to do so.

About Elmos

Elmos develops, produces and markets semiconductors, primarily for use in the automotive industry. Our components communicate, measure, regulate and control safety, comfort, powertrain and network functions. For over 30 years, Elmos innovations have been bringing new functions to life and making mobility worldwide safer, more comfortable and more energy efficient. With our solutions we are already the worldwide #1 in applications with great future potential, such as ultrasonic distance measurement, ambient light and intuitive HMI.