

## Elmos: Disclosure of the final result of the public share buyback offer

Elmos buys back 1,048,661 shares within the scope of the public buyback offer. The Management and Supervisory Board also decided a further decrease of the share capital by EUR 463,513.00 via cancellation of 463,513 Elmos-shares.

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*Dortmund, September 2, 2021:* Within the scope of the public share buyback offer of Elmos Semiconductor SE ("Elmos" or the "Company") announced on August 9, 2021 at 22:10 hrs. (CEST), amended as announced on August 25, 2021 at 20:25 hrs. (CEST), ("public buyback offer") a total of 1,048,661 Elmos shares (ISIN DE0005677108 / WKN 567710) have been tendered to the Company as of the expiry of the extended acceptance period which ended September 1, 2021, 24:00 hrs. (CEST).

The tendered Elmos-shares will probably be booked out of the clients' securities custody accounts by the custodian banks against credit entry of the offer price on September 7, 2021.

In addition, the Executive Board, with the approval of the Supervisory Board, decided today by making use of the authorization given by the Annual General Meeting on May 22, 2020, to decrease the registered share capital from EUR 18,163,513.00 by EUR 463,513.00 to EUR 17,700,000.00 by way of cancellation of 463,513 no-par value bearer shares with a proportionate amount in the share capital of EUR 1.00 per share. The cancelation and the capital reduction are to take place shortly.

After the settlement of the public buyback offer and the additional capital decrease, the Company will hold 609,010 treasury shares in total – taking into consideration previously acquired Elmos-shares – this number equals approx. 3.44% of the Company's reduced share capital.

Further information about the public buyback offer can be found on the Elmos website at [www.elmos.com/english/about-elmos/investor/share](http://www.elmos.com/english/about-elmos/investor/share) under "Stock repurchase program".

### Contact

Elmos Semiconductor SE  
Ralf Hoppe, Head of Investor Relations & Public Relations  
Phone: +49-231-7549-7000  
Email: [invest@elmos.com](mailto:invest@elmos.com)

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### About Elmos

Elmos develops, produces and markets semiconductors, primarily for use in the automotive industry. Our components communicate, measure, regulate and control safety, comfort, powertrain and network functions. For over 30 years, Elmos innovations have been

bringing new functions to life and making mobility worldwide safer, more comfortable and more energy efficient. With our solutions we are already the worldwide #1 in applications with great future potential, such as ultrasonic distance measurement, ambient light and intuitive HMI.