

## Ad hoc: Placement of existing shares by two major Elmos shareholders via accelerated bookbuilding

Publication of inside information pursuant to Article 17 of Regulation (EU) No. 596/2014  
Elmos Semiconductor SE (WKN 567710, ISIN DE0005677108)

11-May-2026 / 17:40 CET/CEST

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Today, Elmos Semiconductor SE (“Elmos” or the “Company”, ISIN DE0005677108) was informed by two of its major shareholders, Weyer Beteiligungsgesellschaft mbH (holding c. 20.70% of the current share capital) and ZOE-VVG GmbH (holding c. 15.02% of the current share capital) (the “Selling Shareholders”) that they are planning to sell in aggregate around 1.77 million existing shares on a pro-rata basis (corresponding to a total of around 10.0% of the current share capital).

Due to the nature of the transaction, Elmos will not receive any proceeds from the placement.

The transaction will increase the free float and aligns well with the capital allocation strategy of the Company.

The Selling Shareholders have agreed to a 180-day lock-up period following completion of the transaction, subject to certain customary exceptions.

The placement will be conducted by way of an Accelerated Bookbuild Offering solely to institutional investors in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act of 1933, as amended.

Following this announcement, the transaction will be launched immediately and may close at short notice.

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