

## Elmos: Placement of existing shares by two major Elmos shareholders via accelerated bookbuilding

Higher free float improves share liquidity and supports potential MDAX inclusion

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*Leverkusen, May 11, 2026:* Elmos Semiconductor SE (“Elmos”, ISIN DE0005677108) has been informed by two of its major shareholders, Weyer Beteiligungsgesellschaft mbH (holding c. 20.70% of the current share capital) and ZOE-VVG GmbH (holding c. 15.02% of the current share capital) that they are planning to sell in aggregate around 1.77 million existing shares on a pro-rata basis (corresponding to a total of around 10.0% of the current share capital).

Due to the nature of the transaction, Elmos will not receive any proceeds from the placement.

The selling shareholders have agreed to a 180-day lock-up period following completion of the transaction, subject to certain customary exceptions.

The placement will be conducted by way of an Accelerated Bookbuild Offering solely to institutional investors in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act of 1933, as amended.

“This transaction marks a major milestone for Elmos in its more than 25-year history as a stock listed company. The increased free float will significantly enhance the liquidity and attractiveness of our shares and positions the Company well for a potential promotion to the MDAX at the next review period. At the same time, the placement broadens our international shareholder base and the continued commitment of our further three anchor shareholders ensures a stable ownership structure – creating a clear win-win for both existing and new investors. The transaction also aligns well with the capital allocation strategy of the Company”, says Dr. Arne Schneider, CEO of Elmos Semiconductor SE.

Berenberg is acting as Sole Global Coordinator and Sole Bookrunner in the placement.

Following this announcement, the transaction will be launched immediately and may close at short notice.

The final results of the placement will be published following the completion of the transaction.

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### About Elmos

Elmos has been developing intelligent microchip solutions for over 40 years, primarily for the automotive industry. As a fabless company and specialist for analog mixed-signal ICs, Elmos makes the mobility of the future safer, more comfortable and more efficient. The innovative products of Elmos enable reliable driver assistance systems, intelligent sensors, efficient motors and new LED lighting concepts in modern vehicles. As a market leader in cutting-edge applications, Elmos is powering global megatrends such as autonomous driving, electromobility and software-defined vehicles.

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