

## Elmos: Successful Placement of 1.86 million existing shares by two Elmos anchor shareholders via accelerated bookbuilding

Placement increases free float to approx. 56% and supports potential MDAX inclusion based on broadened shareholder base with continued stable ownership structure

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*Leverkusen, May 12, 2026:* As previously announced, Weyer Beteiligungsgesellschaft mbH and ZOE-VVG GmbH, two anchor shareholders of Elmos Semiconductor SE ("Elmos", ISIN DE0005677108) have successfully placed 1.86 million existing shares on a pro-rata basis, corresponding to c. 10.5% of the current share capital in Elmos Semiconductor SE to institutional investors at a placement price of 176.00 Euro per share.

Due to the nature of the transaction, Elmos Semiconductor SE will not receive any proceeds from the placement.

The selling shareholders have agreed to a 180-day lock-up period following completion of the transaction, subject to certain customary exceptions.

The successful completion of the placement will increase the free float of the Elmos shares from currently approx. 46% to approx. 56%. Following the completion of the transaction the three anchor shareholders continue to combine around 44% of the share capital, providing a continued stable ownership structure. After the announced cancellation of 540,000 treasury shares, planned to take place after the AGM at the end of May 2026, the three anchor shareholders combine around 45% of the reduced share capital of the Company.

"The strong demand for the placement highlights the attractiveness of our equity story and the high level of investor confidence in our future prospects. At the same time, new investors and the continued commitment of our three anchor shareholders reinforce a strong and stable shareholder base going forward", says Dr. Arne Schneider, CEO of Elmos Semiconductor SE.

Berenberg acted as Sole Global Coordinator and Sole Bookrunner in the placement.

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### About Elmos

Elmos has been developing intelligent microchip solutions for over 40 years, primarily for the automotive industry. As a fabless company and specialist for analog mixed-signal ICs, Elmos makes the mobility of the future safer, more comfortable and more efficient. The innovative products of Elmos enable reliable driver assistance systems, intelligent sensors, efficient motors and new LED lighting concepts in modern vehicles. As a market leader in cutting-edge applications, Elmos is powering global megatrends such as autonomous driving, electromobility and software-defined vehicles.

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