



Notification with respect to

Voluntary public share buyback offer dated March 16, 2020

of

Elmos Semiconductor AG

Heinrich-Hertz-Str. 1, 44227 Dortmund, Germany

to its shareholders

for the purchase of up to 1,540,000

no-par value bearer shares

of Elmos Semiconductor AG

ISIN DE0005677108 / WKN 567 710

against payment in cash

in the amount of EUR 17.50 per no-par value bearer share

On March 16, 2020 Elmos Semiconductor AG submitted a voluntary public share buyback offer for the purchase of own shares (hereinafter referred to as the „share buyback offer“). The corresponding offer document has been published on the internet at www.elmos.com/english/about-elmos/investor/share as well as in the Federal Gazette on March 19, 2020.

Prolongation of the acceptance period

According to no. 2.3 of the offer document the acceptance period will be extended from originally up to March 23, 2020, 24.00 hrs Central European time to

March 26, 2020, 24.00 hrs (Central European time).

Apart from this the share buyback offer remains unchanged and the terms and conditions of the offer document of March 16, 2020 apply.

Dortmund, March 23, 2020

Elmos Semiconductor AG

– The Management Board –

The provisions of the German Securities Acquisition and Takeover Act (WpÜG) do not apply to this share buyback offer.

*This English translation is provided for convenience only.
The German text shall be the sole legally binding version.*