



**Notification with respect to**  
**Voluntary public share buyback offer dated August 11, 2021**  
**of**

**Elmos Semiconductor SE**  
Heinrich-Hertz-Str. 1, 44227 Dortmund, Germany

to its shareholders

for the purchase of up to 1,780,000  
no-par value bearer shares  
**of Elmos Semiconductor SE**

ISIN DE0005677108 / WKN 567 710

against payment in cash  
in the amount of EUR 36.00 per no-par value bearer share

On August 11, 2021 Elmos Semiconductor SE submitted a voluntary public share buyback offer for the purchase of own shares (hereinafter referred to as the „share buyback offer“). The corresponding offer document has been published on the internet at <https://www.elmos.com/english/about-elmos/investor/share> in the section “stock repurchase program” as well as in the German Federal Gazette (*Bundesanzeiger*) on August 12, 2021.

### **Increase of the offer price**

According to no. 2.2 of the offer document, the offer price within the meaning of no. 2.1 of the offer document will be increased from EUR 36.00 per no-par value bearer share by EUR 3.00

**to EUR 39.00.**

### **Prolongation of the acceptance period**

According to no. 2.3 of the offer document, the acceptance period will be extended from originally up to August 25, 2021, 24.00 hrs (Central European Summer Time) to

**Wednesday, September 1, 2021, 24.00 hrs (Central European Summer Time).**

Apart from this, the share buyback offer remains unchanged and the terms and conditions of the offer document of August 11, 2021 apply.

Dortmund, August 25, 2021

**Elmos Semiconductor SE**

– The Management Board –

The provisions of the German Securities Acquisition and Takeover Act (WpÜG) do not apply to this share buyback offer.
---

This English translation is provided for convenience only.  
The German text shall be the sole legally binding version.