

Elmos: Public share buyback offer 2021

Within the scope of the public share buyback offer of Elmos Semiconductor SE announced on August 9, 2021 at 22:10 hrs. (CEST), amended as announced on August 25, 2021 at 20:25 hrs. (CEST), a total of 1,048,661 Elmos shares (ISIN DE0005677108 / WKN 567710) have been tendered to the Company as of the expiry of the extended acceptance period which ended September 1, 2021, 24:00 hrs. (CEST).

In addition, the Executive Board, with the approval of the Supervisory Board, decided on September 2, 2021 by making use of the authorization given by the Annual General Meeting on May 22, 2020, to decrease the registered share capital from EUR 18,163,513.00 by EUR 463,513.00 to EUR 17,700,000.00 by way of cancellation of 463,513 no-par value bearer shares with a proportionate amount in the share capital of EUR 1.00 per share. The cancellation and the capital reduction are to take place shortly.

The following documents provide further information:

- [Publication of acquisition or disposal in respect of own shares according Sec. 40 para. 1 sent. 2 WpHG \(September 20, 2021\)](#)
- [Release according to Article 41 of the WpHG \(September 20, 2021\)](#)
- [Publication of acquisition or disposal in respect of own shares according Sec. 40 para. 1 sent. 2 WpHG \(September 6, 2021\)](#)
- [Press release from September 2, 2021](#)
- [Notification pursuant to sec. 49 para. 1 sent. 1 no. 2 WpHG \(II/2021\) \(German only\)](#)
- [Notification about the final result of the public share buyback \(Germany only\)](#)
- [Ad hoc announcement from August 25, 2021](#)
- [Ad hoc announcement from August 9, 2021](#)
- [Press release from August 9, 2021](#)
- [Notification pursuant to sec. 49 para. 1 sent. 1 no. 2 WpHG \(German only\)](#)
- [Release according to Article 41 of the WpHG \(August 17, 2021\)](#)
- [Publication of acquisition or disposal in respect of own shares according Sec. 40 para. 1 sent. 2 WpHG \(August 17, 2021\)](#)

The details of this offer are included in the offer document available [here](#).