



DRIVING FUTURE MOBILITY

Fact Sheet 2020



Corporate Highlights

~6
Elmos ICs
on average in every new car

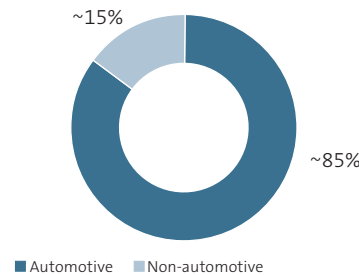
6
product segments:
Ranging, Optical, Sensor ICs,
Motor Control, Lighting,
Safety/Power/Custom ICs

16
locations worldwide
incl. 7 R&D centers
HQ located in Dortmund,
Germany

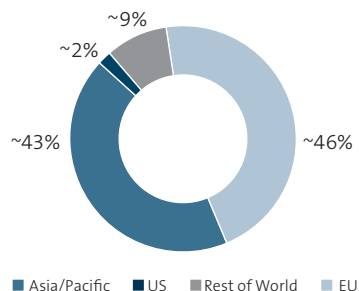
>35
years experience
in analog mixed signal
IC solutions

1,150
employees
thereof 350+
product developers &
engineers

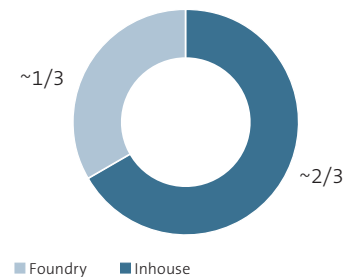
Automotive focused: Sales by industry



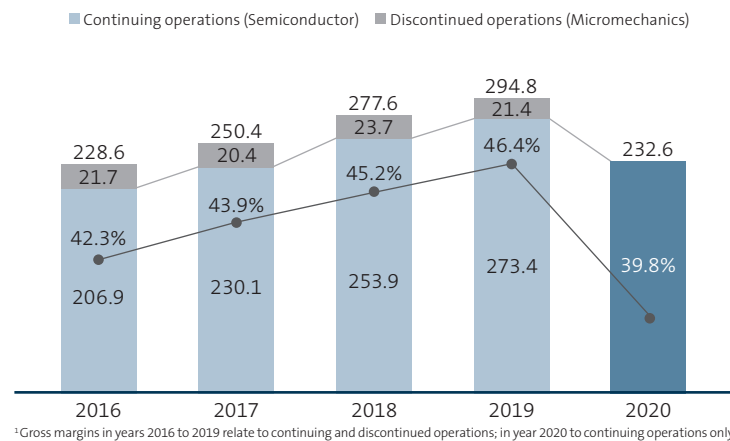
Global presence: Sales by region



Fablite strategy: Wafer production

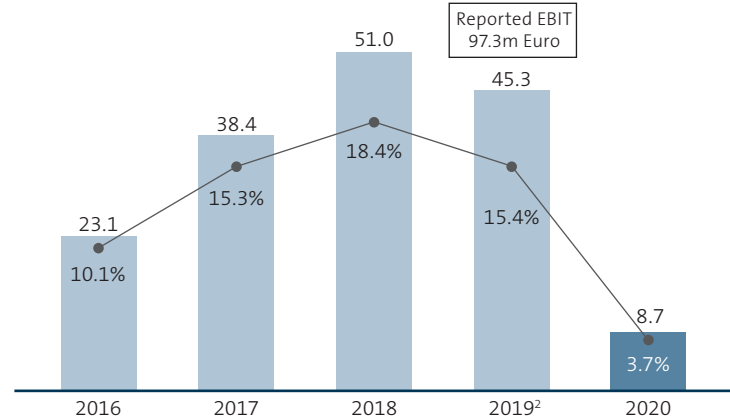


Yearly sales (in million Euro) & gross margin¹ (in %)



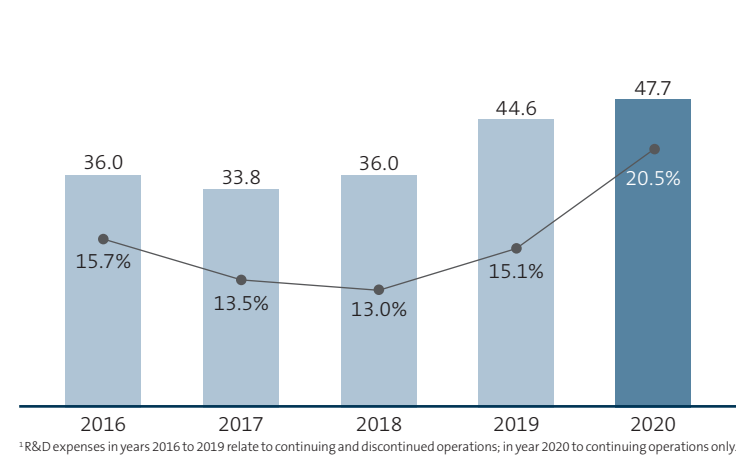
¹Gross margins in years 2016 to 2019 relate to continuing and discontinued operations; in year 2020 to continuing operations only.

Yearly EBIT¹ (in million Euro) & EBIT margin¹ (in %)



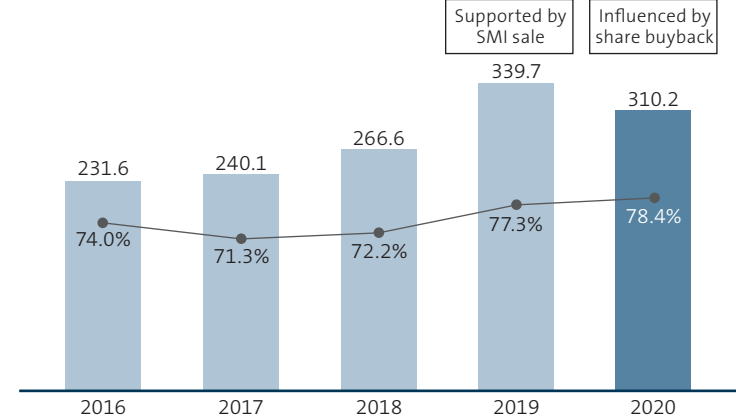
¹EBIT+EBIT margins in years 2016 to 2019 relate to continuing and discontinued operations; in year 2020 to continuing operations only.
²Operational EBIT/EBIT margin without consideration of the result from the sale of the subsidiary SMI and without deduction of the restructuring expenses for the termination of the cooperation with the Fraunhofer Institute IMS.

R&D expenses¹ (in million Euro & in % of sales)



¹R&D expenses in years 2016 to 2019 relate to continuing and discontinued operations; in year 2020 to continuing operations only.

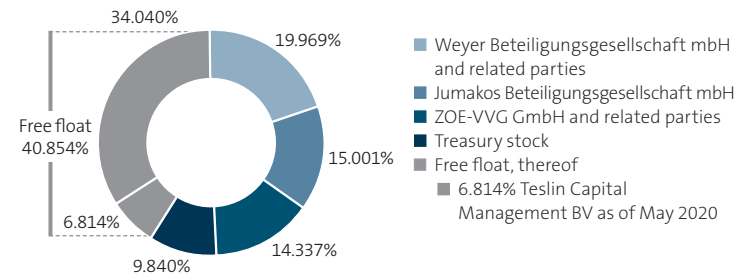
Shareholders' equity (in million Euro & in % of total assets)



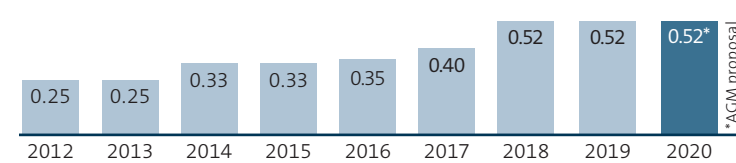
Share price development from January 2020 until February 2021



Shareholder structure as of 02/28/2021



Dividend per share in Euro



Basic information

Company foundation	1984
IPO	October 11, 1999
ISIN / WKN	DE0005677108 / 567710
Stock symbol	ELG
Transparency level	Prime Standard, Regulated Market
Designated sponsor	M.M. Warburg & CO KGaA
Share capital	20,103,513 Euro/shares

Analysts' coverage (as of February 2021)

Institution	Research Analyst
Deutsche Bank	Robert Sanders
Hauck & Aufhäuser	Christian Sandherr
Oddo BHF	Stéphane Houré
Warburg Research	Malte Schaumann

Financial calendar 2021

Final results 2020 ¹	03/17/2021
Quarterly results Q1/2021 ¹	05/06/2021
Annual General Meeting	05/20/2021
Quarterly results Q2/2021 ¹	08/04/2021
Quarterly results Q3/2021 ¹	11/04/2021

¹ The German Securities Trading Act (Wertpapierhandelsgesetz) and the Market Abuse Regulation (EU) oblige issuers to immediately announce any information that may have a substantial price impact, irrespective of the communicated schedules. Therefore it is possible that we will announce key figures of quarterly and annual results ahead of the dates listed above. As we can never rule out changes of dates, we recommend checking dates and news ahead of schedule on the Company's website (www.elmos.com).

Investor Relations Contact

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www.elmos.com | invest@elmos.com

Key figures | 3-year overview

in million Euro or %	FY 2018	FY 2019	FY 2020
		<i>continuing & discontinued operations</i>	<i>continuing operations</i>
Sales	277.6	294.8	273.4
growth in %	10.8%	6.2%	7.7%
<i>thereof continuing operations</i>	253.9	273.4	273.4
<i>thereof discontinued operations</i>	23.7	21.4	n/a
Gross profit	125.5	136.8	125.6
in % of sales	45.2%	46.4%	45.9%
R&D expenses	36.0	44.6	40.7
in % of sales	13.0%	15.1%	14.9%
EBIT	51.0	97.3 45.3 ¹	29.8 40.9 ²
in % of sales	18.4%	33.0% 15.4% ¹	10.9% 15.0% ²
Consolidated net income after non-controlling interests	35.4	85.7	18.5
in % of sales	12.8%	29.1%	6.8%
Earnings per share (basic) in Euro	1.79	4.36	0.94
	12/31/2018	12/31/2019	12/31/2020
Total assets	369.1	439.5	395.5
Shareholders' equity	266.6	339.7	310.2
in % of total assets	72.2%	77.3%	78.4%
Financial liabilities	43.8	49.1	45.6
Net cash	16.9	74.3	40.2
	FY 2018	FY 2019	FY 2020
Operating cash flow	48.4	45.6	27.3
Capital expenditures ³	41.4	43.6	18.8
in % of sales ³	14.9%	14.8%	8.1%
Adjusted free cash flow ⁴	-3.3	76.9	3.6
Dividend per share in Euro	0.52	0.52	0.52 ⁵

¹ Without consideration of the result from the sale of the subsidiary SMI and without consideration of the restructuring expenses for the termination of the cooperation with the Fraunhofer Institute IMS.

² Without consideration of the restructuring expenses for the termination of the cooperation with the Fraunhofer Institute IMS.

³ Capital expenditures for intangible assets and property, plant and equipment less capitalized development expenses.

⁴ Cash flow from operating activities less capital expenditures for/plus disposal of intangible assets and property, plant and equipment (incl. payments from disposals of consolidated companies and payments for shares).

⁵ Proposal for the AGM in 2021.

Management Board



DR. ANTON MINDL
CEO until 31/12/2020

- since 2005, appointed until 2020
- Graduate physicist
- Strategy, Coordination of Board Responsibilities, Executive Personnel, Quality

DR. ARNE SCHNEIDER
CEO starting 01/01/2021 and CFO

- since 2014, appointed until 2025
- Graduate economist
- Finance, Management Accounting, Investor Relations, Human Resources, Purchasing, IT
- Since 2021: Strategy, Coordination of Board Responsibilities, Executive Personnel, Quality



GUIDO MEYER
COO

- since 2017, appointed until 2024
- Graduate engineer (FH)
- Production, Foundry, Assembly, Logistics, Product Engineering

DR. JAN DIENSTUHL
CSO

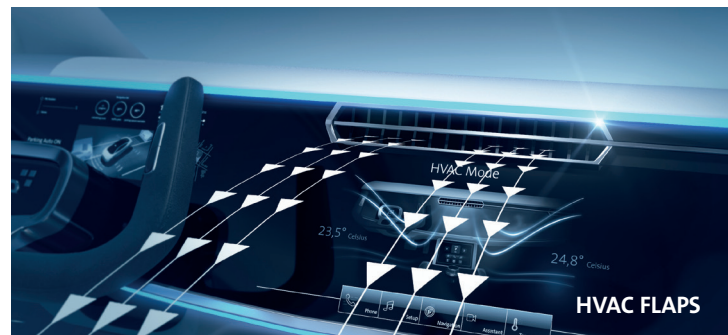
- since 2019, appointed until 2023
- Graduate electrical engineer
- Sales, Development, Business Lines, Technology



Driving future mobility with Elmos ICs



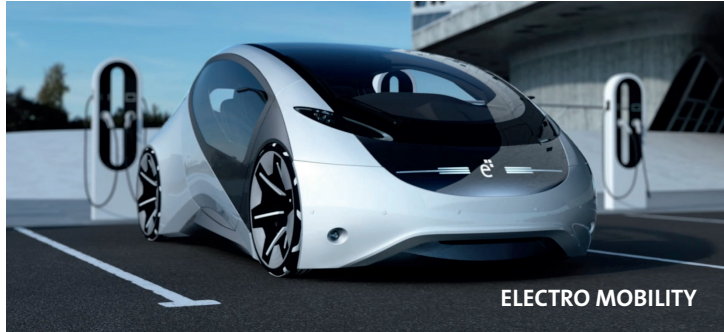
ADAS & AUTONOMOUS DRIVING



HVAC FLAPS



TOUCHLESS DISPLAY CONTROL



ELECTRO MOBILITY



AMBIENT LIGHTING



DYNAMIC LED REAR LIGHT