

**Information pursuant to Section 125 (1) in conjunction with Section 125 (5) German Stock Corporation Act (AktG), Article 4 (1), Table 3 of the Annex of the Commission Implementing Regulation (EU) 2018/1212\***

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Virtual Annual General Meeting of Elmos Semiconductor SE 2023  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 80d664465bc9ed118143005056888925
2. Type of message	Notice of the General Meeting  In the format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE0005677108
2. Name of issuer	Elmos Semiconductor SE
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	May 10, 2023  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510
2. Time of the General Meeting	10:00 hours (CEST) (corresponds to 08:00 hours UTC)  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 08:00 hours UTC (Coordinated Universal Time)
3. Type of General Meeting	Virtual Annual General Meeting without physical presence of the shareholders or their proxies  In the format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	URL of the virtual General Meeting:

\* Please note that this is only a translation of the additional information made in German language. Only the German version of this document is decisive. This translation is provided to shareholders for convenience purposes only. No warranty is made as to the accuracy of this translation and Elmos Semiconductor SE assumes no liability with respect thereto.

Type of information	Description
	<p><a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a></p> <p>Venue within the meaning of the German Stock Corporation Act (AktG): premises of Elmos Semiconductor SE, Heinrich-Hertz-Straße 1, 44227 Dortmund, Germany. A physical presence of the shareholders or their proxies (excluding the proxies nominated by the Company) at the venue in the meaning of the German Stock Corporation Act (AktG) is excluded.</p>
5. Record Date	<p>Record Date for bearer shares: April 18, 2023 (cob)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: Record Date bearer shares: 20230418 (cob)</p>
6. Uniform Resource Locator (URL)	<p><a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a></p>
<b>D. Participation** in the General Meeting – participation by electronic absentee voting</b>	
1. Method of participation by shareholder	<p>Voting electronically by absentee voting</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: EV</p>
2. Issuer deadline for the notification of participation	<p>Application for registration to the General Meeting no later than by the end of May 3, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230503; 22:00 hours UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>Provided they are properly registered and have submitted proof of shareholding in due form and in due time, shareholders have the option to cast their votes by way of electronic absentee voting without attending the General Meeting in person. Votes by electronic absentee ballot shall be cast by using the password protected InvestorPortal according to the procedure explained there.</p> <p>Votes cast by way of electronic absentee ballot can be given, changed, or revoked up to the point in time determined by the chairman of the meeting when voting on the day of the General Meeting.</p> <p>Electronic absentee voting in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; up to the point in time on the day of the General Meeting determined by the chairman of the meeting during the vote.</p>

Type of information	Description
<b>D. Participation** in the General Meeting – participation by proxy</b>	
<p>1. Method of participation by shareholder</p>	<p>Proxy authorization through</p> <ul style="list-style-type: none"> <li>• Granting of proxy authorization and of voting instructions to the Company-appointed proxies;</li> <li>• Granting of proxy authorization and of potential voting instructions to an intermediary, shareholders' associations, proxy advisors, and another entities comparable to intermediaries in accordance with Section 135 (8) German Stock Corporation Act (AktG);</li> <li>• Granting of proxy authorization and of potential voting instructions to third persons.</li> </ul> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: PX</p>
<p>2. Issuer deadline for the notification of participation</p>	<p>Application for registration to the General Meeting no later than by the end of May 3, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230503; 22:00 hours UTC (Coordinated Universal Time)</p>
<p>3. Issuer deadline for voting</p>	<p>For the granting of proxy authorization and of voting instructions to the Company-appointed proxies by post, fax or email:</p> <p style="padding-left: 40px;">May 9, 2023, 24:00 hours (CEST)</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230509; 22:00 hours UTC (Coordinated Universal Time)</p> <p>For the granting of proxy authorization and of voting instructions to the Company-appointed proxies via the InvestorPortal:</p> <p style="padding-left: 40px;">Up to the point in time on the day of the General Meeting determined by the chairman of the meeting during the vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510, up to the point in time on the day of the General Meeting determined by the chairman of the meeting during the vote</p>

Type of information	Description
	<p>For the granting of proxy authorization and of potential voting instructions to third persons by post, fax or email:</p> <p style="text-align: center;">May 9, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230509; 22:00 hours UTC (Coordinated Universal Time)</p> <p>For the granting of proxy authorization and of potential voting instructions to third persons via the InvestorPortal:</p> <p style="text-align: center;">Up to the point in time on the day of the General Meeting determined by the chairman of the meeting during the vote</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510, up to the point in time on the day of the General Meeting determined by the chairman of the meeting during the vote</p> <p>For all variants of proxy authorization:</p> <p style="text-align: center;">In case of proxy voting, the submission of registration of the respective shareholdings and proof of share ownership must also be made in due time</p>
<b>E. Agenda – agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the adopted annual financial statements and the approved consolidated financial statements as of December 31, 2022, the Management Board's combined management report for Elmos Semiconductor SE and the Group, and the report of the Supervisory Board for fiscal year 2022</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Presentation of annual financial statements, consolidated financial statements and reports</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4. Vote	No vote
5. Alternative voting options	N/A

Type of information	Description
<b>E. Agenda – agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of retained earnings
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4. Vote	Binding vote  In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention, blank  In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal approval of the actions of the Management Board for fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4. Vote	Binding vote  In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention, blank  In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the formal approval of the actions of the Supervisory Board for fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>

Type of information	Description
<p>4. Vote</p>	<p>Regarding agenda item 4.1 for the formal approval of the acts of Dr Dirk Hoheisel:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 4.2 for the formal approval of the acts of Mr Thomas Lehner:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 4.3 for the formal approval of the acts of Mr Sven-Olaf Schellenberg:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 4.4 for the formal approval of the acts of Dr Volkmar Tanneberger:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 4.5 for the formal approval of the acts of Dr Klaus Weyer:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 4.6 for the formal approval of the acts of Prof. Dr Günter Zimmer:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>

Type of information	Description
<p>5. Alternative voting options</p>	<p>Regarding agenda item 4.1 for the formal approval of the acts of Dr Dirk Hoheisel:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 4.2 for the formal approval of the acts of Mr Thomas Lehner:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 4.3 for the formal approval of the acts of Mr Sven-Olaf Schellenberg:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 4.4 for the formal approval of the acts of Dr Volkmar Tanneberger:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 4.5 for the formal approval of the acts of Dr Klaus Weyer:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 4.6 for the formal approval of the acts of Prof. Dr Günter Zimmer:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

Type of information	Description
<b>E. Agenda – agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	<p>Election of the auditor and group auditor for fiscal year 2023 and of the auditor for the review of the interim financial report for the first six months of fiscal year 2023</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Appointment of the auditor</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4. Vote	<p>Binding vote</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favour, vote against, abstention, blank</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the remuneration report for fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4. Vote	<p>Advisory vote</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: AV</p>
5. Alternative voting options	<p>Vote in favour, vote against, abstention, blank</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>
<b>E. Agenda – agenda item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the Management Board remuneration system



<b>Type of information</b>		<b>Description</b>
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4.	Vote	Advisory vote  In the format required by the Commission Implementing Regulation (EU) 2018/1212: AV
5.	Alternative voting options	Vote in favour, vote against, abstention, blank  In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – agenda item 8</b>		
1.	Unique identifier of the agenda item	8
2.	Title of the agenda item	Resolution on the remuneration for the Supervisory Board
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>
4.	Vote	Binding vote  In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5.	Alternative voting options	Vote in favour, vote against, abstention, blank  In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL
<b>E. Agenda – agenda item 9</b>		
1.	Unique identifier of the agenda item	9
2.	Title of the agenda item	Resolutions on amendments of the Articles of Association (inclusion of provisions on virtual general meetings and on the participation of members of the Supervisory Board without physical presence by way of video and audio communication)  In the format required by the Commission Implementing Regulation (EU) 2018/1212 (brief summary): Resolution on the amendments of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	<a href="https://www.elmos.com/english/about-elmos/investor/annual-general-meeting">https://www.elmos.com/english/about-elmos/investor/annual-general-meeting</a>

Type of information	Description
<p>4. Vote</p>	<p>Regarding agenda item 9.1 for the addition of paragraph 5 to Section 12 of the Articles of Association:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 9.2 for the addition in Section 13.1 of the Articles of Association:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p> <p>Regarding agenda item 9.3 for the revision of section 13.4 of the Articles of Association:</p> <p style="padding-left: 40px;">Binding vote</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: BV</p>
<p>5. Alternative voting options</p>	<p>Regarding agenda item 9.1 for the addition of paragraph 5 to Section 12 of the Articles of Association:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 9.2 for the addition in Section 13.1 of the Articles of Association:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p> <p>Regarding agenda item 9.3 for the revision of section 13.4 of the Articles of Association:</p> <p style="padding-left: 40px;">Vote in favour, vote against, abstention, blank</p> <p style="padding-left: 40px;">In the format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB, BL</p>

Type of information	Description
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – supplements to the agenda</b>	
1. Object of deadline	Submission of the request for supplements to the agenda
2. Applicable issuer deadline	<p>April 9, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230409; 22:00 hours UTC (Coordinated Universal Time)</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – counter-motions and election proposals prior to the General Meeting</b>	
1. Object of deadline	Submission of counter-motions and election proposals on a specific agenda item
2. Applicable issuer deadline	<p>April 25, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230425; 22:00 hours UTC (Coordinated Universal Time)</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – right to submit statements</b>	
1. Object of deadline	Submission of statements regarding the agenda items prior to the General Meeting by way of electronic communication
2. Applicable issuer deadline	<p>May 4, 2023, 24:00 hours (CEST)</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230504; 22:00 hours UTC (Coordinated Universal Time)</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – motions and election proposals during the General Meeting</b>	
1. Object of deadline	Submission of motions and election proposals by way of video communication
2. Applicable issuer deadline	<p>May 10, 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; during the General Meeting in accordance with the specifications of the chairman of the meeting</p>

Type of information	Description
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – right to speak</b>	
1. Object of deadline	Right to speak for shareholders and their proxies who are electronically connected to the meeting by way of video communication
2. Applicable issuer deadline	<p>May 10, 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; during the General Meeting in accordance with the specifications of the chairman of the meeting</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – right to request information</b>	
1. Object of deadline	Request of information about company affairs by way of electronic communication
2. Applicable issuer deadline	<p>May 10, 2023, during the General Meeting in accordance with the specifications of the chairman of the meeting</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; during the General Meeting in accordance with the specifications of the chairman of the meeting</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (4) sentence 1, 2 AktG</b>	
1. Object of deadline	Submission of the request to provide a shareholder with information in the General Meeting which has been given outside of the General Meeting to a shareholder because of his status as a shareholder, by means of electronic communication
2. Applicable issuer deadline	<p>May 10, 2023, during the General Meeting</p> <p>In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; during the General Meeting</p>
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 131 (5) sentence 1, 2 AktG</b>	
1. Object of deadline	Submission of the request to include in the minutes questions asked by the shareholder to which information was refused and the reason for the refusal, information by means of electronic communication

Type of information	Description
2. Applicable issuer deadline	May 10, 2023, during the General Meeting  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; during the General Meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – filing of objections against resolutions passed by the General Meeting</b>	
1. Object of deadline	Filing of objections against resolutions passed by the General Meeting by way of electronic communication
2. Applicable issuer deadline	May 10, 2023, from the opening of the General Meeting up to its closing by the chairman of the General Meeting.  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230510; from the opening of the General Meeting up to its closing by the chairman of the General Meeting.
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – requests according to section 129 (5) AktG</b>	
1. Object of deadline	Submission of the request for confirmation of the vote count
2. Applicable issuer deadline	June 10, 2023, 24:00 hours (CEST)  In the format required by the Commission Implementing Regulation (EU) 2018/1212: 20230610; 24:00 hours UTC (Coordinated Universal Time)

\*\*The term “participation” is used here exclusively in the meaning of the Commission Implementing Regulation (EU) 2018/1212.